



Exporting reports – Data Integration & Presentation

- **What is involved in presenting report data in other ways?**
- **Why export reports into other formats?**
- **How do we export reports into other formats?**
- **What do other companies do?**

SpooliT automatically converts and outputs spool files to:



End User Friendly
Intuitive Interface



Immediately enhance
your workflow





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SpooliT® Enterprise

Intelligence in document management



Perfect Reporting

- Everytime
- Automatically
- Any format
- Any file type



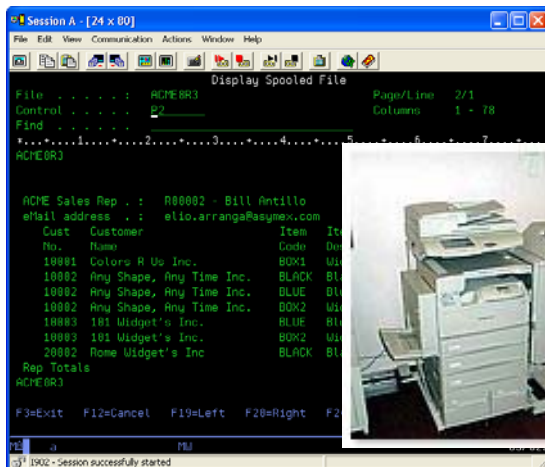
What is involved in presenting report data in other ways?

- A will to change. Solutions exist today so why do you still print?
- Listening to users and customers who prefer softcopy to hardcopy
- A simple solution that enables you to easily implement workflow improvements
- A 'Rules based system' which simplifies export distribution and presentation
- Easy to use wizards enabling rules creation and report data mining for excel

Go from this

With SpooliT

To this



SpooliT automatically converts and outputs spool files to:





Why export reports into other formats?

Hardcopy

- Hard copy reports are not flexible
- Most users and customers have PC's
- Most users use Mail clients, Word, Excel, PDF, CSV, Web browsers. So why not delivery reports in these formats?
- You cant electronically file hard copy reports
- You cant cut and paste data from hard copy
- You cannot analyze data from hard copy
- Users working with paper often re key data for analysis in tools such as Excel
- Printers Jam, Run out of paper, Ink cartridges fail, Printers break
- Users pick up the wrong reports by mistake
- Users submit reports for print the go to printers waiting for their reports

Softcopy

- Users prefer softcopy.
- Softcopy offers flexibility and versatility
- Create Automated rules to export reports for users – workflow automation
- Report exports immediately available for users in any format (Excel, PDF, Word, HTML + more)
- Users prefer to use (Excel, Adobe, Web browsers, eMail, Word etc). So why force them to print only?
- Improves productivity
- No more leaving workstations to pick up reports
- Instant notification eMails when exports are ready
- No more re-keying data from reports into Excel, Word, eMails etc. This can be automated.
- Less printing, Less paper, Less consumables, Less waste, better for the environment.
- No application or programming changes are required – less cost of ownership



How do we export into other formats?

It is an easy 4 step process in SpooliT.

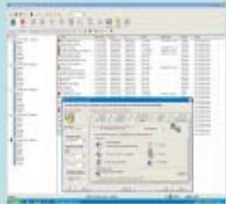
1. Create a 'Selection Rule' to export a report
2. Specify where to export the document
3. Select one or multiple formats
4. Automate the rule (e.g. Real-time or Day-end etc.)

SpooliT is a rules based system. A rule can be:

- Select a specific report on an OUTQ (printer queue), or
- Process all reports on an OUTQ, or
- Process a selection of reports for a user
- Either automate, or you can enable users to 'self service', or enable users to export into any format they like when they want.



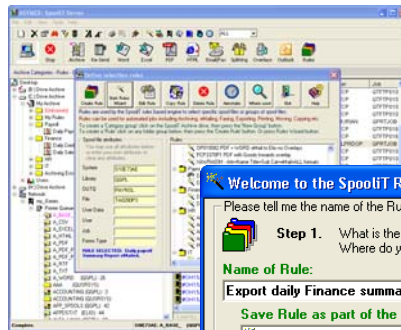
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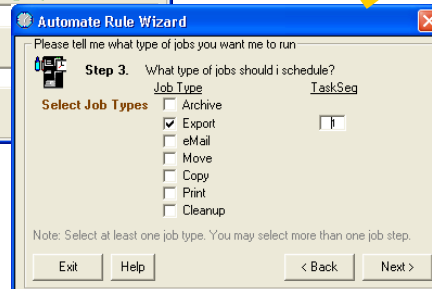
1.



2.



3.



4.



With these simple steps SpooliT will automatically export the reports as soon as they are generated on the iSeries into excel for example.



Security at
your finger
tips



SpooliT always
delivers



What do other companies do?

- Remove the reliance on hardcopy 'print only' solutions.
- Introduce choice for users and customer via softcopy alternatives.
- Automate delivery of most period reports (day-end, month-end etc).
- Period reports are prime candidates to be automatically archived, exported in the required formats and/or emailed. Do not print hardcopy by default.
- Export financial reports into an Excel format for immediate analysis.
- Create SpooliT 'Excel templates' for finance dept. to mine required data from reports and present data via excel. Documents are automatically saved in finance folders.
- Delivery common reports direct to users in an Adobe PDF format.
- Enable reports to be viewed via a web browser.
- Enable user 'self service'. Allow users the tools to convert into any format they need - when they need it.

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